7/30/2019

OZ Equity Required	**$ 7,142,580**
Developer Equity	**15%**
OZ Investor Equity	**85%**
Number of 5% Shares	**17.00**
OZ Equity	**$ 7,142,580**
OZ Equity per 5% Shares	**$ 420,000**
Total OZ Equity Raised	**$ 7,140,000**

Share Ownership	**Level of Investment**
5%	$ 420,000
10%	$ 840,000
15%	$ 1,260,000
20%	$ 1,680,000
25%	$ 2,100,000
30%	$ 2,520,000
35%	$ 2,940,000
40%	$ 3,360,000
45%	$ 3,780,000
50%	$ 4,200,000
55%	$ 4,620,000
60%	$ 5,040,000
65%	$ 5,460,000
70%	$ 5,880,000
75%	$ 6,300,000
80%	$ 6,720,000
85%	**$ 7,140,000**